

Trinitas CLO XXVI, Ltd.
c/o Walkers Corporate (Bermuda) Limited
Park Place
55 Par-la-Ville Road
Hamilton HM11
Bermuda

January 14, 2025

Re: Written Notice Regarding Contemplated Optional Redemption of the Rated Notes

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE RATED NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE RATED NOTES IN A TIMELY MANNER.

To the Holders of the Notes described below (collectively, the "Holders"):

	<u>Rule 144A CUSIP</u>	<u>Rule 144A ISIN</u>	<u>Regulation S CUSIP</u>	<u>Regulation S ISIN</u>
Class A-1 Notes	89642MAA6	US89642MAA62	G9067MAA3	USG9067MAA39
Class A-2 Notes	89642MAC2	US89642MAC29	G9067MAB1	USG9067MAB12
Class B Notes	89642MAE8	US89642MAE84	G9067MAC9	USG9067MAC94
Class C Notes	89642MAG3	US89642MAG33	G9067MAD7	USG9067MAD77
Class D Notes	89642MAJ7	US89642MAJ71	G9067MAE5	USG9067MAE50
Class E Notes	89642PAA9	US89642PAA93	G9067PAA6	USG9067PAA69
Subordinated Notes*	89642PAC5	US89642PAC59	G9067PAB4	USG9067PAB43

* Subordinated Notes sold to Accredited Investors have the following CUSIP Number: 89642PAD3 .

Reference is made to the Indenture, dated as of January 22, 2024 (as amended, modified or supplemented from time to time, the "Indenture"), between Trinitas CLO XXVI, Ltd. (the "Issuer"), Trinitas CLO XXVI, LLC (the "Co-Issuer" and, together with the Issuer, the "Co-Issuers") and U.S. Bank Trust Company, National Association, as trustee (the "Trustee"). Capitalized terms used but not defined herein shall have the meanings specified in the Indenture.

You are HEREBY NOTIFIED that the holders of the Required Redemption Percentage are considering an Optional Redemption of one or more Classes of the Rated Notes using Refinancing Proceeds or proceeds of a Redemption Financing (the "Redemption"), subject to and in accordance with Section 9.1 and the related provisions of the Indenture. This notice is being provided to the Holders to alert them of the proposed Redemption, but does not constitute the notice of redemption referred to in Section 9.2 of the Indenture.

Upon delivery of a notice of redemption to the Holders pursuant to Section 9.2 of the Indenture, the Issuer reserves the right to: (i) notify the Holders that any such notice of redemption has been withdrawn in accordance with and subject to Section 9.2 of the Indenture and (ii) provide further directions to the Trustee regarding the manner in which the Rated Notes are to be redeemed.

The Issuer hereby directs the Trustee to deliver this notice to the Holders and to post such notice on the Trustee's website, in the name and at the expense of the Co-Issuers.

TRINITAS CLO XXVI, LTD.